

Know someone who wishes to give stock to Young Life?

How to Give Stock to Young Life

1. Contact Your Broker

- If your shares are held in an account ...
 - Ask your broker to make an electronic transfer of the shares to Young Life's Merrill Lynch Colorado Springs account #428-04A61. The DTC number is 8862 and it is needed if the stock is currently in an account with a company other than Merrill Lynch. The effective trade date for tax purposes of the gift for this method (for the value of the shares) is the date the shares come out of the donor's account. Once the stock is transferred into Young Life's account, we will receive notification of the transfer, and a receipt will be sent to you. Please contact the Young Life stock accountant at 719-381-1979 to advise us **prior** to the gift being made.
- If you hold the certificate for your shares ...
 - Please sign the stock over to Young Life, either by endorsing the back of the certificate or by using the stock power. Please make sure to sign exactly how the name(s) appear on the front of the certificate. If you have already had the certificate reissued in the name of Young Life, it is not necessary to provide us with a stock power. Also, a medallion stamp is needed for the donor verification. Both types should then be mailed to the attention of the Stock Accountant at the Young Life Service Center, 420 N. Cascade Avenue, Colorado Springs, CO 80903.
 - Due to the nature of the document being mailed, we recommend that you send it via certified/registered/express mail. When the certificate is received, it will be immediately liquidated and a receipt will be sent to you. The effective date of the gift made in this manner is the date of the postmark for certificates still registered to the donor, and the certificate date for those that have been reissued in the name of Young Life.
- If you are transferring shares of a mutual fund ...
 - Please contact our stock accountant to discuss how to initiate the transfer. Because each mutual fund company has its own unique procedures, we will need to contact your mutual fund company or your broker to coordinate the most efficient way to make the transfer.

2. Advise Young Life of the Gift

- Please contact our stock accountant with the designation (how you want your gift to be used) for the stock gift, the number of shares and the identity of the stock. You can call our stock accountant directly at 719-381-1979. To ensure efficient processing of the gift, it is very important to provide the information above. Please do not rely on your stock broker or wire transfer service to provide us with this information.